

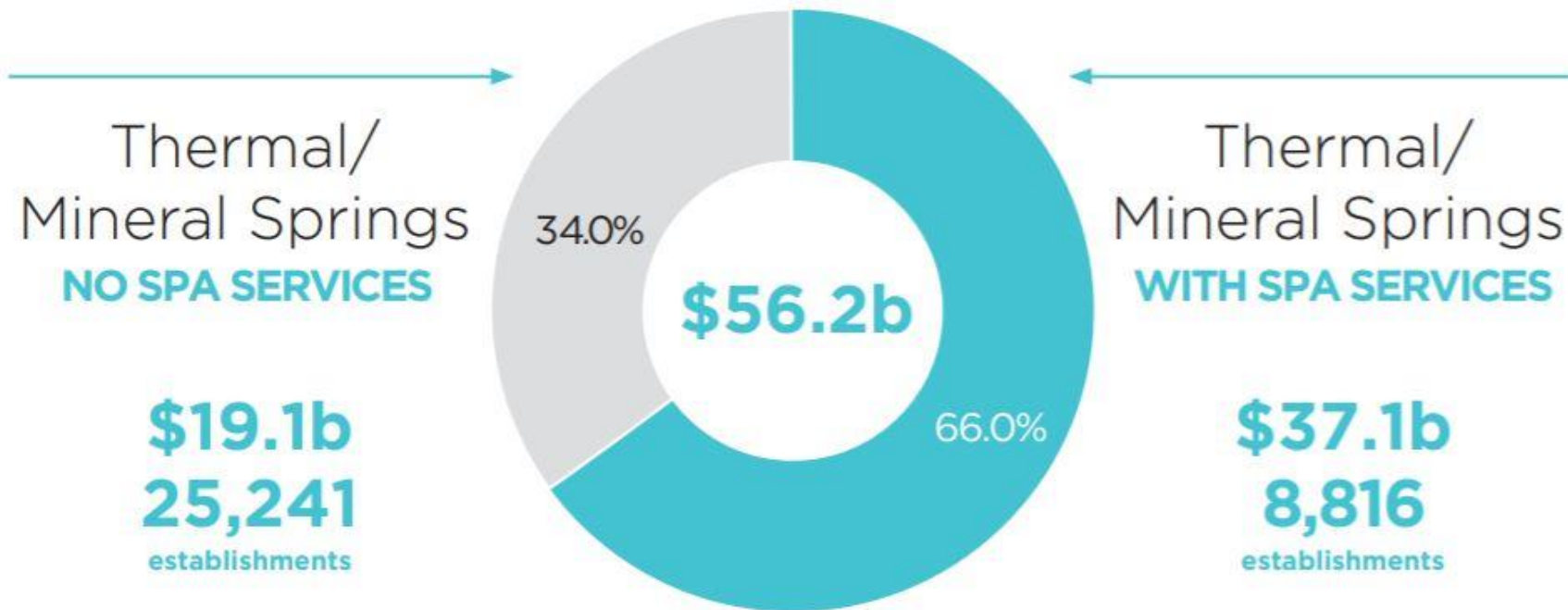
Global Thermal Think Tank

Bishuiwan, China
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Thermal/Mineral Springs Industry in 2017



Note: The thermal/mineral springs revenue estimates include all revenues earned by these establishments, from bathing/swimming offerings, spa/wellness services and other treatments, other recreational activities, food & beverage, lodging, and other services. See Appendix A for additional definitions and descriptions of categories.

Source: Global Wellness Institute, Global Wellness Economy Monitor, January 2017



GLOBAL WELLNESS
INSTITUTE™

Global Health Estimates

TABLE IV.1. TEN LEADING CAUSES OF DISABILITY GLOBALLY AMONG PERSONS AGED 60 YEARS OR OVER, BY SEX, 2012

	Females	YLDs* per 100,000 people	Males	YLDs* per 100,000 people
1	Unipolar depressive disorders	1 465	Other hearing loss	1 870
2	Other hearing loss	1 427	Back and neck pain	1 530
3	Back and neck pain	1 413	Falls	1 347
4	Alzheimer's disease and other dementias	1 295	Chronic obstructive pulmonary disease	1 276
5	Osteoarthritis	1 201	Diabetes mellitus	1 121
6	Chronic obstructive pulmonary disease	1 200	Refractive errors	902
7	Diabetes mellitus	1 143	Unipolar depressive disorders	883
8	Refractive errors	1 066	Alzheimer's disease and other dementias	850
9	Falls	998	Hyperplasia of prostate	840
10	Cataracts	756	Osteoarthritis	739

Data source: WHO (2014). *Global Health Estimates*.

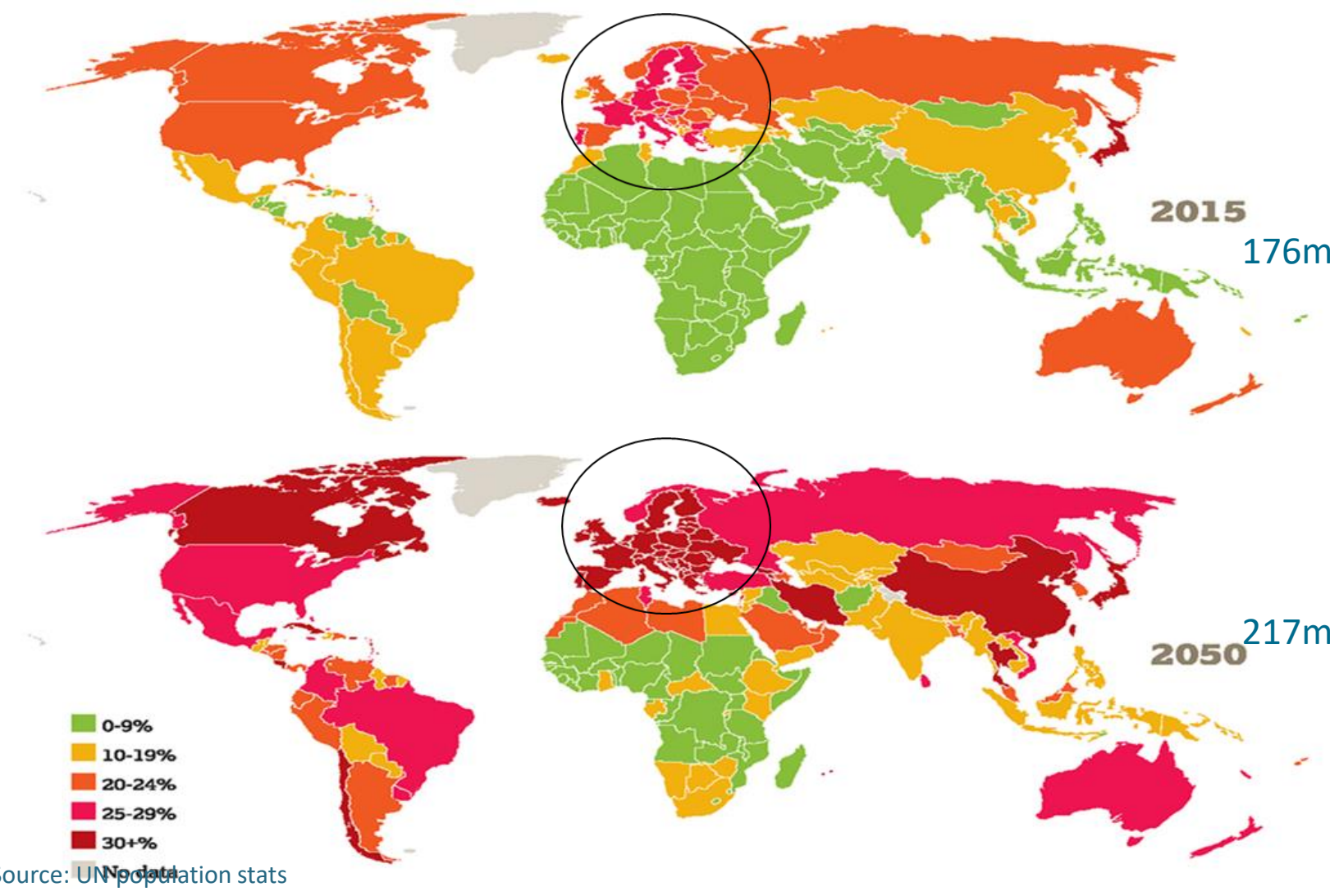
*YLDs = Years of life lost due to disability.



Long Term Trend

- Life expectancy vs Health expectancy
- Health is more than being not sick, it is becoming part of every day life with high relevance to consumers.
- This health trend is reshaping the entire health & wellness industry.

Ageing Population – 60+ years



Mission Statement

Health is our most valuable asset. It is central to our wellbeing, and we believe it deserves continuous attention and care.

As the natural resource medical health & hospitality leader we wish to put better health within the reach of our guests in a warm and welcoming environment at each of our spas.

With the combination of powerful natural healing resources, medical expertise and an innovative integrative health concept we will help our guests achieve measurable health improvements and accomplish their personal health goals for a healthier and more enjoyable life.

Health Spectrum

